

### Client Information Form

Name: \_\_\_\_\_ Referred by: \_\_\_\_\_  
Date of 1st visit: \_\_\_\_\_ Your Physician: \_\_\_\_\_  
Date of Birth: \_\_\_\_\_ Your Psychiatrist: \_\_\_\_\_  
Address: \_\_\_\_\_ City, State, Zip: \_\_\_\_\_  
Occupation: \_\_\_\_\_ Employer: \_\_\_\_\_  
Phone: (H/C) \_\_\_\_\_ (W) \_\_\_\_\_  
Email Address: \_\_\_\_\_  
Person to contact in case of emergency: \_\_\_\_\_ Phone: \_\_\_\_\_

### Initial Evaluation Questionnaire

Please describe in the space below your reason(s) for seeking help at this time:

Please circle any of the following problems which may be of concern:

Nervousness/Anxiety	Shyness	Loss of loved one	Alcohol/Drug Use
Sleep difficulties	Legal issues	Low energy	Loneliness
Prob. With Temper	Eating issues	Low Self Esteem	Feeling Moody
Depression	Sexual Issues	Stress	Nightmares
Premenstrual tension	Appetite Probs.	Apathy	Boredom
Feelings of Emptiness	Relationship Probs.	Panic Symptoms	Fears
Difficulty with Children	Suicidal Thoughts	Work Issues	Finances
Probs. Making Decisions	Health Problems	Marital Problems	Stomach Probs.
Probs. W/ Concentration	Compulsive Behav.	Marital Infidelity	Assertiveness
Obsessive Thoughts	Disorganization	Inattention	Distractibility

Have you ever had previous contact with a mental health professional? Yes \_\_\_ No \_\_\_  
If yes, please list the year, provider name, and reason for treatment:

Are you concerned about your own use of alcohol or any other drugs? Yes \_\_\_ No \_\_\_  
Are you concerned about the use of alcohol/drugs by somebody else? Yes \_\_\_ No \_\_\_  
Do you smoke cigarettes? Yes \_\_\_ No \_\_\_  
Have you ever had an unwanted sexual experience? Yes \_\_\_ No \_\_\_  
Have you ever had a head injury? Yes \_\_\_ No \_\_\_  
Have you ever experienced a violent or otherwise traumatic event? Yes \_\_\_ No \_\_\_  
Has a family member ever been treated for emotional difficulties? Yes \_\_\_ No \_\_\_

Has a family member ever suffered from any of the following problems:  
Anxiety/Panic\_\_\_ Alcohol/Drug Abuse\_\_\_ Depression\_\_\_ Suicidal Impulses\_\_\_  
Violent Tendencies\_\_\_ Obesity\_\_\_ Marital Problems\_\_\_ Child Abuse\_\_\_

If you endorsed any of the items about your family, please explain in the space below:

**Medical History**

Date of last physical exam by physician:

Current medications:

Serious childhood illnesses (e.g., polio, rheumatic, high fevers, etc.):

Serious current medical illnesses or allergies:

Past serious injuries (e.g., losing consciousness, broken bones, etc.):

**Release of Information and Patient Privacy**

Please read and sign the following release of information agreement. This release only applies to the parties listed in the statement. Information released to additional parties would require additional client consent.

*I, (Print Name), \_\_\_\_\_, agree to allow Dr. Jacob Pickard to communicate about my case and condition with my insurance company for billing purposes and to my Primary Care Physician and Psychiatrist in order to provide continuity of care among my health providers. In addition, I am aware of and have reviewed the Notice of Privacy Practices.*

\_\_\_\_\_  
*Patient Signature*

\_\_\_\_\_  
*Date*